

ANNEXURE

INVESTMENT APPROACHES:

INVESTMENT APPROACH	APPROX INVESTMENT AMOUNT (RS.)
Dynamic Stock Allocation Portfolio - Aggressive (DSAP - Aggressive)	
Dynamic Stock Allocation Portfolio - Conservative (DSAP - Conservative)	
Dynamic Asset Allocation Portfolio - Aggressive (DAAP - Aggressive)	
Bluechip Portfolio (BLUECHIP)	
Dynamic ETF Allocation Portfolio - Aggressive (DEAP - Aggressive)	
Dynamic ETF Allocation Portfolio - Conservative (DEAP - Conservative)	
Freedom ETF Portfolio (FREEDOM ETF)	
Multi Cap Portfolio (MULTICAP)	
Freedom Portfolio (FP)	
Liquid Portfolio (LIQUID)	

DETAILS OF PORTFOLIO CONSTRUCTION:

The details of the portfolio construction for each Investment Approach will be as disclosed in the Disclosure Document as amended and uploaded on the website from time to time.

PAYMENT OPTIONS:

Cheque / DD RTGS / Fund Transfer Others

PAYMENT DETAILS:

AMOUNT(RS.)	
BANK & BRANCH NAME	
ACCOUNT NO. & TYPE	
CHEQUE/DD NO./TRANSACTION REF. NO.	
DATE	

- Notes:
1. In case TIS is submitted, Actual amount received from selling of securities mentioned in the TIS will be invested.
 2. In case of investment in multiple investment approaches, same will be done in proportion of the Approx Amount mentioned by the Client.

Name _____

Sole/First Applicant/
Authorised Signatory

Name _____

Second Applicant/
Authorised Signatory

Name _____

Third Applicant/
Authorised Signatory