

PMS ACCOUNT MODIFICATION REQUEST

Date :

To,
NJ Asset Management Private Limited
(Formerly known as NJ Advisory Services Private Limited)

Block No.901, 6th Floor, B Tower, Udhna Udyognagar Sangh Commercial Complex,
Central Road No.10, Udhna, Surat – 394210, Gujarat.

Request for Addition/Modification/Deletion of Account Details

I/We the undersigned, hold PMS Account No.

I/We request you to make the following additions / modifications / deletions to my/our PMS account in your records.

Category	Addition / Modification / Deletion (Please specify)	Existing Details	New Details
<input type="checkbox"/> Bank Detail			
<input type="checkbox"/> Address			
<input type="checkbox"/> Email ID			
<input type="checkbox"/> Mobile Number			
<input type="checkbox"/> Nominee			
<input type="checkbox"/> Change of name			
<input type="checkbox"/> Signature			

Attach an Annexure (with signature(s)) if the space above is found insufficient.

	First / Sole Holder	Second Holder	Third Holder
Name			
Signature *			

*All the PMS Account Holders must sign as per the PMS records

Supporting document for change (self attested):

- 1. Bank details:** Copy of cheque with name printed, duly attested copy of bank passbook or statement of accounts by bank authorities (not older than three months) with canceled cheque.
- 2. Address details:** Copy of Ration card, Passport, Voter ID card, Driving license, Bank passbook (not older than three months), Electricity bill (not more than two months old), Telephone bill- Land line (not more than two months old).
- 3. Name:** Copy of gazette notification or newspaper publication in case of an individual. Certificate of Incorporation or Registration in case of Non-Individuals.
- 4. Nominee:** Nomination form of NJ India Invest Private Limited to be attached along with Modification Form.



Account Details Addition / Modification / Deletion Request Form

To,
NJ IndiaInvest Pvt. Ltd.,
 Block No.901 & 902, 6th Floor, B Tower, Udhna Udyognagar Sangh Commercial Complex, Central Road No.10, Udhna, Surat – 394210, Gujarat.

Please fill all the details in Block Letters in English

Application No. *Date :
 DP ID: Client ID: UCC No:

Account Holder's Details

Name of the First/Sole Holder:
 Name of the Second Holder:
 Name of the Third Holder:

- I/We request to carry out the change of address / signature in the demat account
 I/We request to carry out the change of address / signature in the KRA and demat account

I/We request you to make the following additions / modifications / deletions to my/our Trading and Demat account in your records.

DETAILS (Please specify change of address, bank details, telephone number etc.)	Addition / Modification / Deletion (Please specify)	Existing Details	New Details

Attach an Annexure (with signature(s)) if the space above is found insufficient.

	First / Sole Holder	Second Holder	Third Holder
Name	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Signature * (As per DP)	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

Name of client :	<input style="width: 95%;" type="text"/>
Signature of Client* (As per Trading account)	<input style="width: 95%;" type="text"/>

Any one Proof Required from the following list (Self attested) :

Bank details : Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than three months with cancelled cheque.

Address details : Copy of Ration card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill (not more than two months), Telephone bill - Land line (not more than two months).

(Please Tear Here)

Acknowledgement Receipt

Received Account Details Addition / Modification / Deletions request as per details given below :

Application No. Date :
 DP ID: Client ID: UCC No:
 Name of the First / Sole Holder:
 Name of the Second Holder:
 Name of the Third Holder:
 Modification requested for:
 (Specify reason)

Depository Participant Seal and Signature



NOMINATION FORM

(This form needs to be submitted only in case of nominee addition or modification.)

To,
NJ India invest Pvt Ltd
 Block No. 901 & 902, 6th Floor, 'B' Tower, Udhna Udyog Nagar Sangh Commercial Complex,
 Central Road No. 10, Udhna, Surat - 394 210, Gujarat, India.

Dear Sir / Madam,
 I/We the sole holder / Joint holders / Guardian (in case of minor) hereby declare that:

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

BO Account Details

DP ID

Client ID

UCC

Name of the Sole / First Holder _____

Name of Second Holder _____

Name of Third Holder _____

Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the nominee(s) (Mr./Ms.)			
2	Share of each Nominee Equally [If not equally, please specify percentage]	%	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form				
3	Relationship With the Applicant (If Any)			
4	Address of Nominee(s) City / Place: State & Country: PIN Code			
5	Mobile / Telephone No. of nominee(s)			
6	Email ID of nominee(s)			
7	Nominee Identification details :- <ul style="list-style-type: none"> ■ Photograph & Signature ■ PAN ■ Aadhaar ■ Proof of Identity ■ Demat Account ID 			
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:				
8	Date of Birth {in case of Minor nominee(s)}			
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s) }			



10	Address of Guardian(s)			
	City / Place: State & Country:			
	PIN Code			
11	Mobile / Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with nominee			
14	Guardian Identification details :- <ul style="list-style-type: none">■ Photograph & Signature■ PAN■ Aadhaar■ Proof of Identity■ Demat Account ID			
Name(s) of holder(s)				Signature(s) of holder
Sole / First Holder (Mr./Ms.)				
Second Holder (Mr./Ms.)				
Third Holder (Mr./Ms.)				