

PMS PARTIAL REDEMPTION REQUEST FORM

Date

To,
NJ Asset Management Private Limited
(Formerly known as NJ Advisory Services Private Limited)
Block No.901, 6th Floor, B Tower, Udhna Udyognagar Sangh Commercial Complex,
Central Road No.10, Udhna, Surat – 394210, Gujarat.

Request for Partial Redemption of Funds/Securities

FULL NAME IN BLOCK LETTERS

1st Holder Name:
First Name: Middle Name: Last Name:

2nd Holder Name:
First Name: Middle Name: Last Name:

3rd Holder Name:
First Name: Middle Name: Last Name:

I/We the undersigned, hold PMS Account No. with your Company.

I/We intend to withdraw funds from the said account and therefore request you to redeem the securities to the extent mentioned herein after and remit me the proceeds thereof from the following Investment Approach(es):

Investment Approach Name	Not Required to be filled in case of All Units		All Units
	Amount in Figures	Amount in Words	
Dynamic Asset Allocation Portfolio-Direct (DAAP-Direct)			<input type="checkbox"/>
Dynamic Stock Allocation Portfolio (DSAP)			<input type="checkbox"/>
Dynamic ETF Allocation Portfolio (DYNAMIC ETF)			<input type="checkbox"/>
Freedom Portfolio-Direct (FP-DIRECT)			<input type="checkbox"/>
Freedom ETF Portfolio (FREEDOM ETF)			<input type="checkbox"/>
Multi Cap Portfolio (MULTICAP)			<input type="checkbox"/>
Bluechip Portfolio (BLUECHIP)			<input type="checkbox"/>
Liquid Portfolio (LIQUID)			<input type="checkbox"/>

Note:

- The minimum Investment of ₹50,00,000 (Rupees Fifty Lakhs) shall be maintained in the client Account after the above withdrawal as notified in Securities and Exchange Board of India (Portfolio Managers) Regulations 2020 as amended from time to time.
- If the amount in figures & words as well as All Units both are mentioned, the amount mentioned in figures & words will be considered
- Upto 1% Exit Fees applicable in case Redemption is done within one year from the date of corpus infusion.

x

Sole/First Holder
Authorised Representative

x

Second Holder
Authorised Representative

x

Third Holder
Authorised Representative